



SAMUDERA

Analyst Briefing

3 March 2026



Key Management Personnel

**Tarmizi
Amir**

Managing Director,
Head of Operations

**Ridwan
Hamid**

Executive Director,
Group Business Support

**Tan Meng
Toon**

Executive Director,
Group Business Operations

**Bani M.
Mulia**

Executive Director,
Group CEO

**I Kadek
Didik**

Managing Director,
Head of People &
Technology

**Thomas
Lee**

Managing Director,
Head of Commercial

**Agnes
Wong**

Managing Director,
Head of Finance

**Trisnadi
Mulia**

Managing Director,
Head of Strategy &
Business Development



Group Segments



CONTAINER



BULK & TANKER



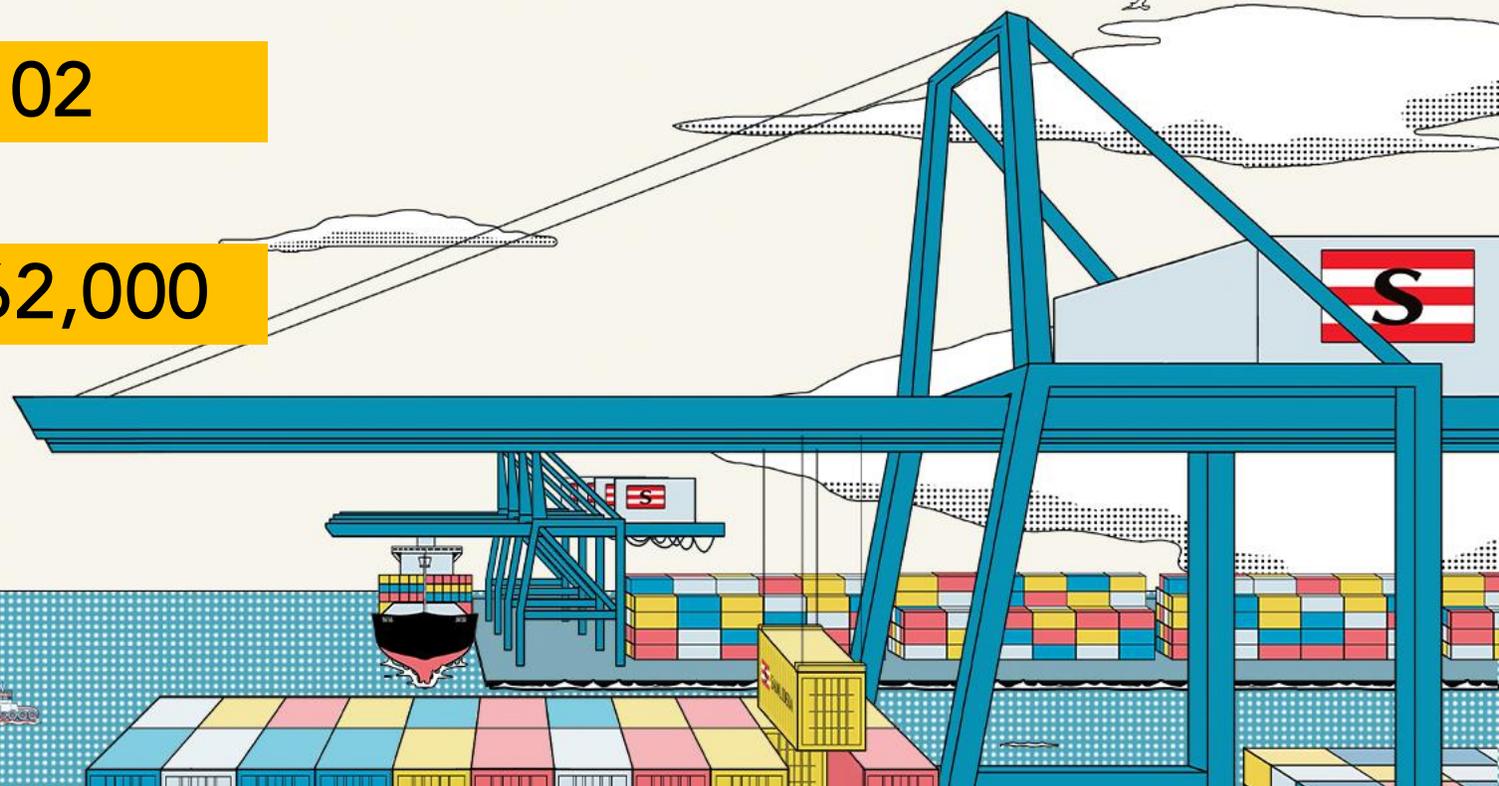
LOGISTICS

CONTAINER



	2024	2025
Services	30	34
Vessels*	88	102
Volume TEUs	1,911,000	2,062,000

*includes company-operated & partner vessels deployed to support our service network



Bulk & Tanker

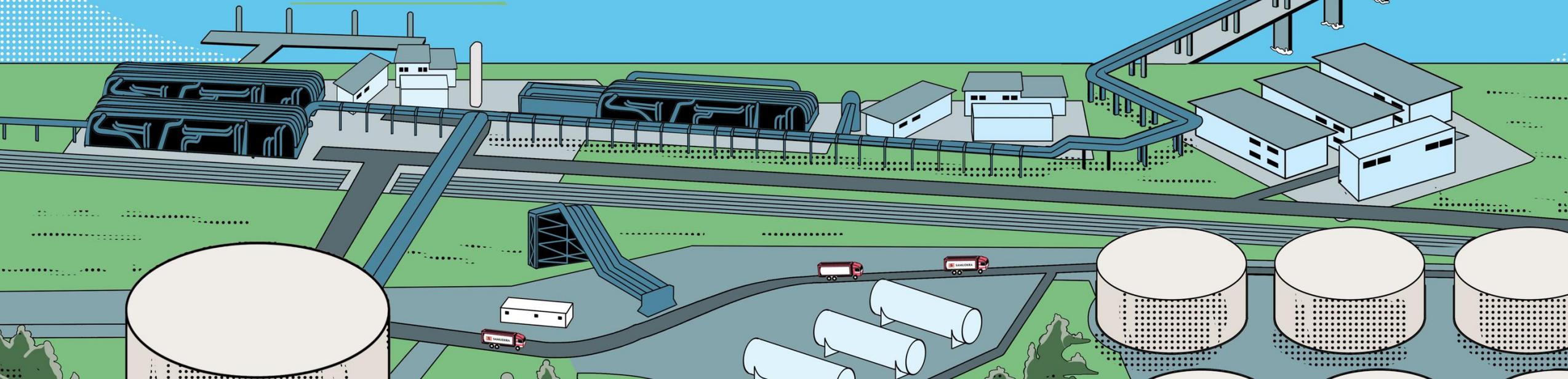
LPG Carrier

LNG Carrier

Product Tanker

Chemical Tanker

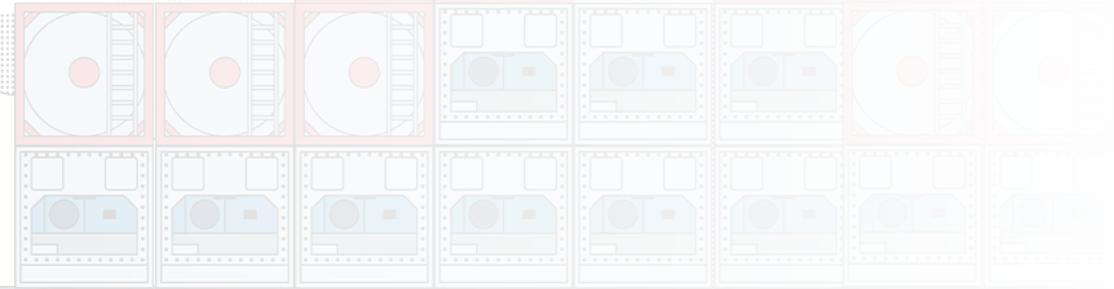
Ethylene Carrier



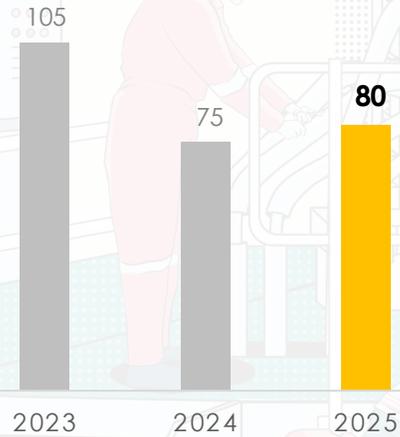
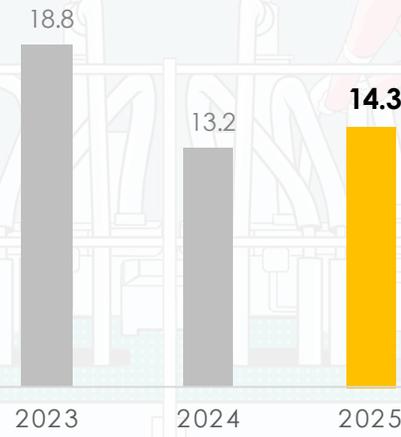
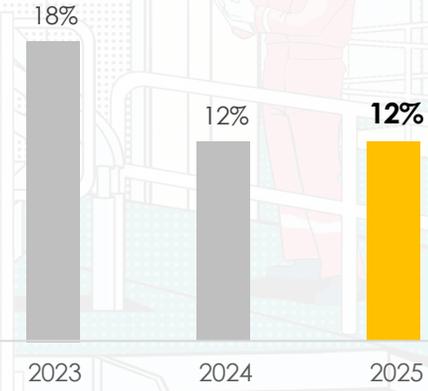
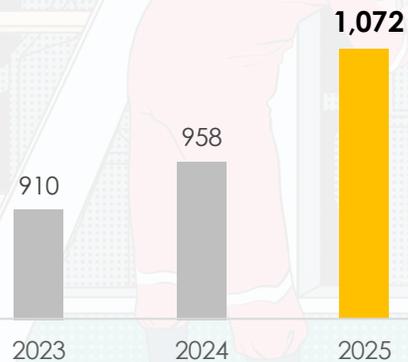
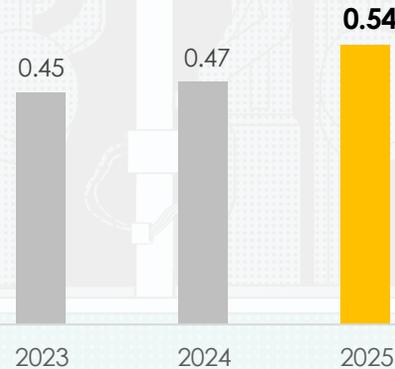
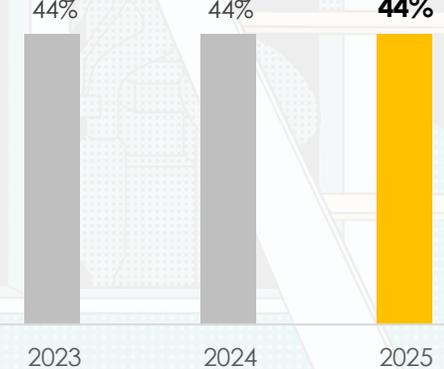
Logistics



Warehouse & Distribution Centre
Temperature Controlled Storage Area
3PL & 4PL Logistic Service



Financial Metrics

PBT (US\$M)

EPS (US CENTS)

ROE

TOTAL ASSETS (US\$M)

GEARING RATIO* (X)

DIVIDEND PAYOUT RATIO


*includes lease liabilities

Profit & Loss

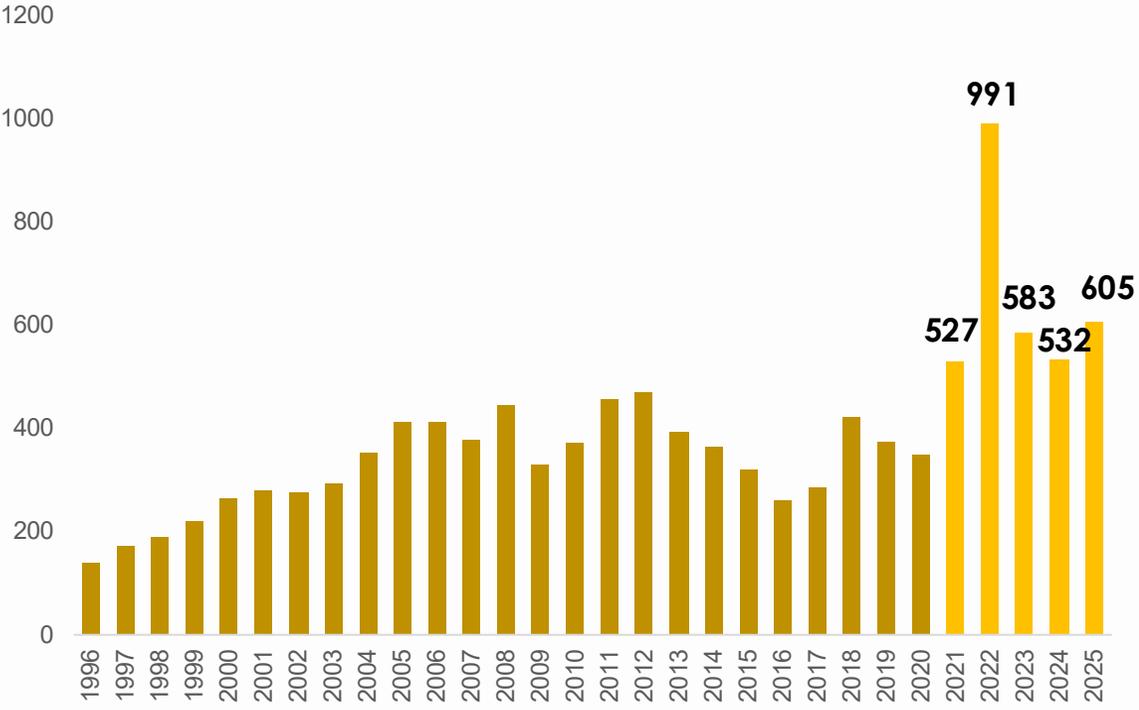
(Million USD)

	FY 24	FY 25		
Revenue	532.0	605.7	↑	13.8%
EBITDA	80.2	96.4	↑	20.1%
Net Profit (Excl. NCI)	70.8	76.7	↑	8.3%
EPS (US 'Cents)	13.2	14.3	↑	8.3%

Historical Performance

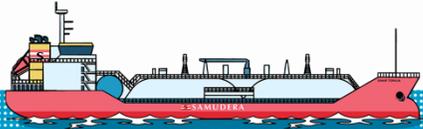
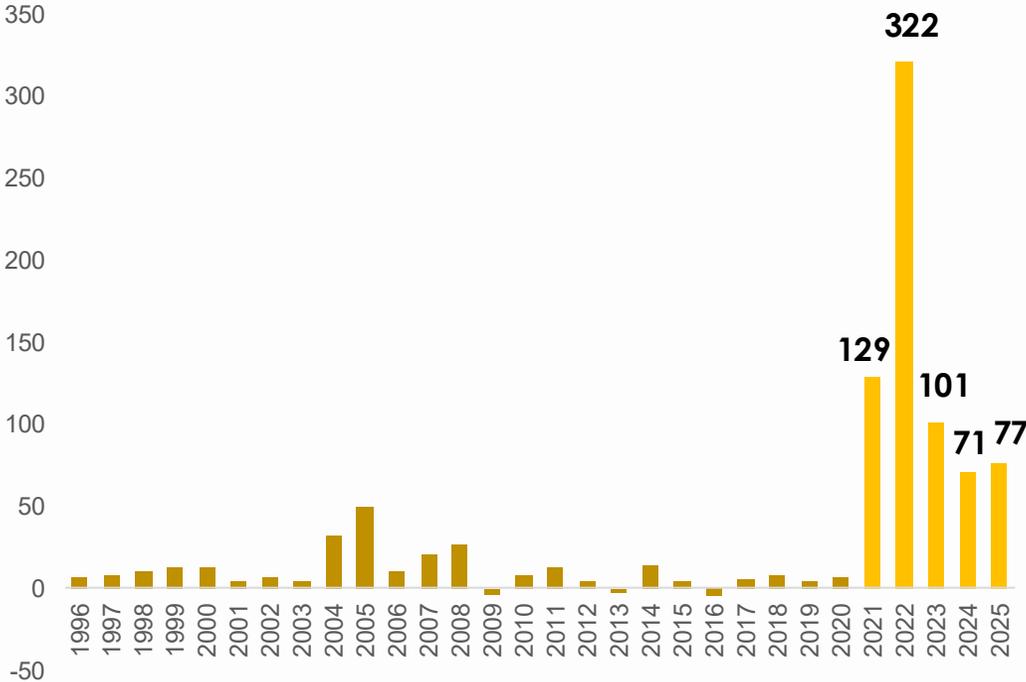
Revenue

(Million USD)

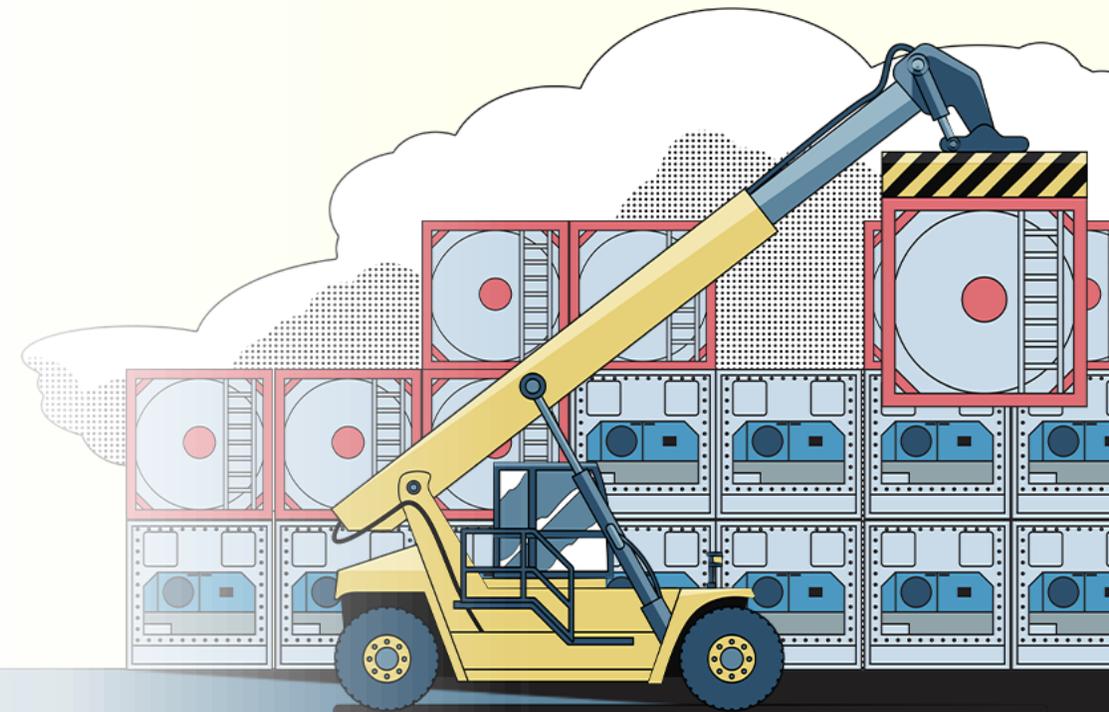


Net Profit

(Million USD)



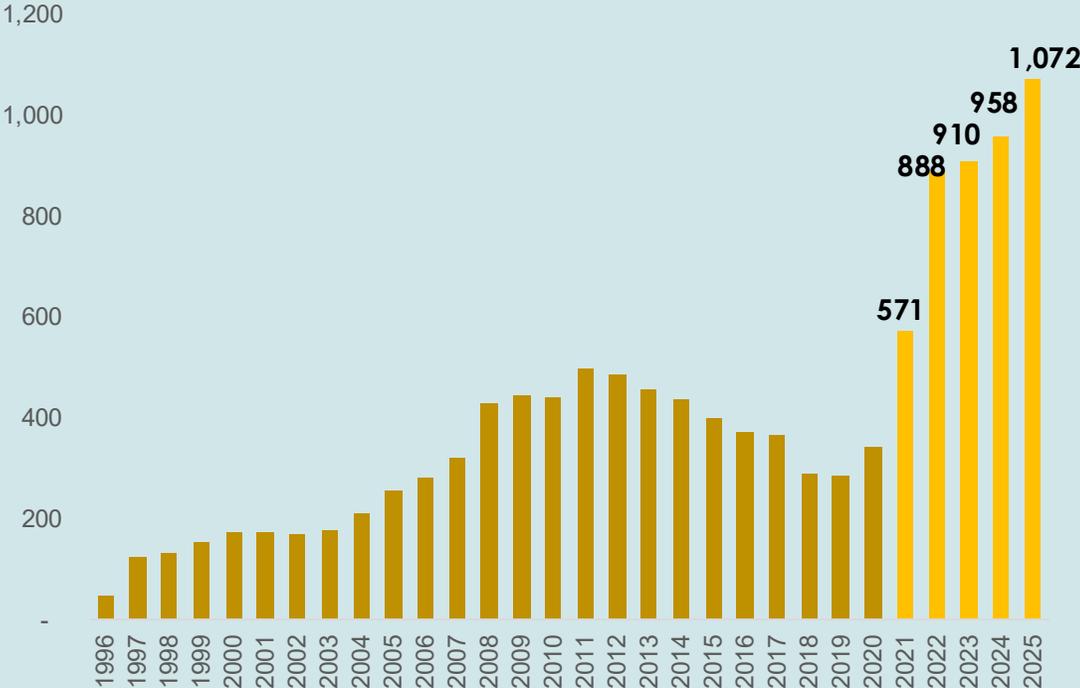
(USD 'million)	FY 24	FY 25		
Cash	374.5	350.2	↓	6.5%
Current Assets	502.3	493.6	↓	1.7%
Total Debt (Incl. lease liabilities)	276.8	337.4	↑	21.9%
Gearing (Times)	0.47	0.54	↑	14.9%
Total Equity (Incl. MI)	597.1	637.5	↑	6.8%
NAV (US 'Cents)	108.3	115.9	↑	7.0%
Total Assets	958.4	1,071.7	↑	11.8%



Balance Sheet

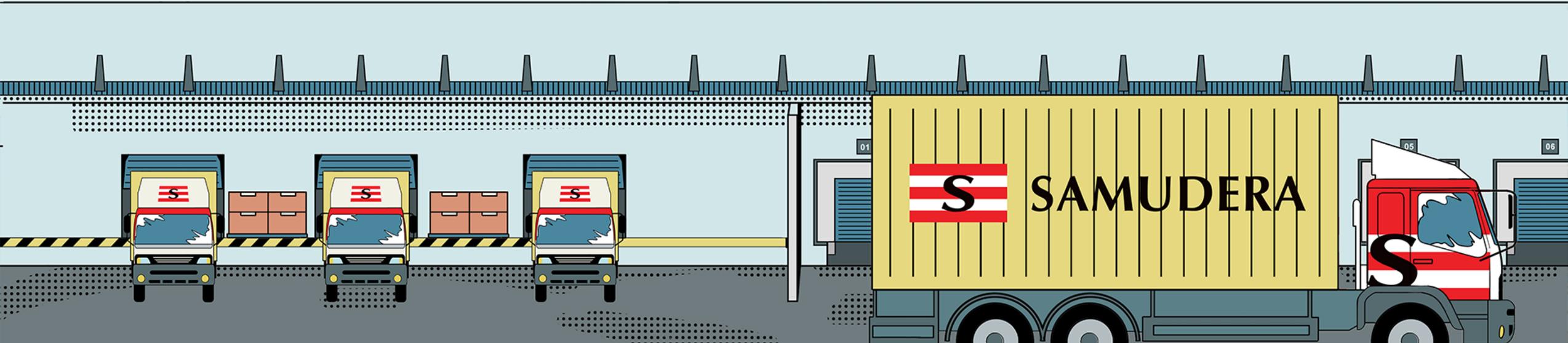
Total Assets

(Million USD)



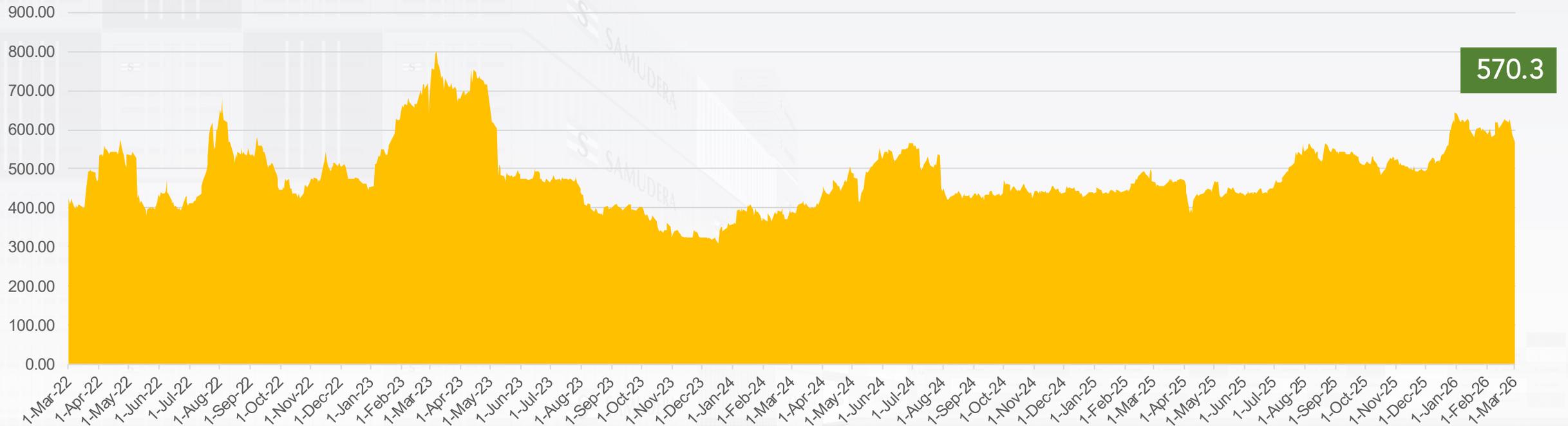
Total Equity

(Million USD)



Historical Market Cap

(SGD Mn)



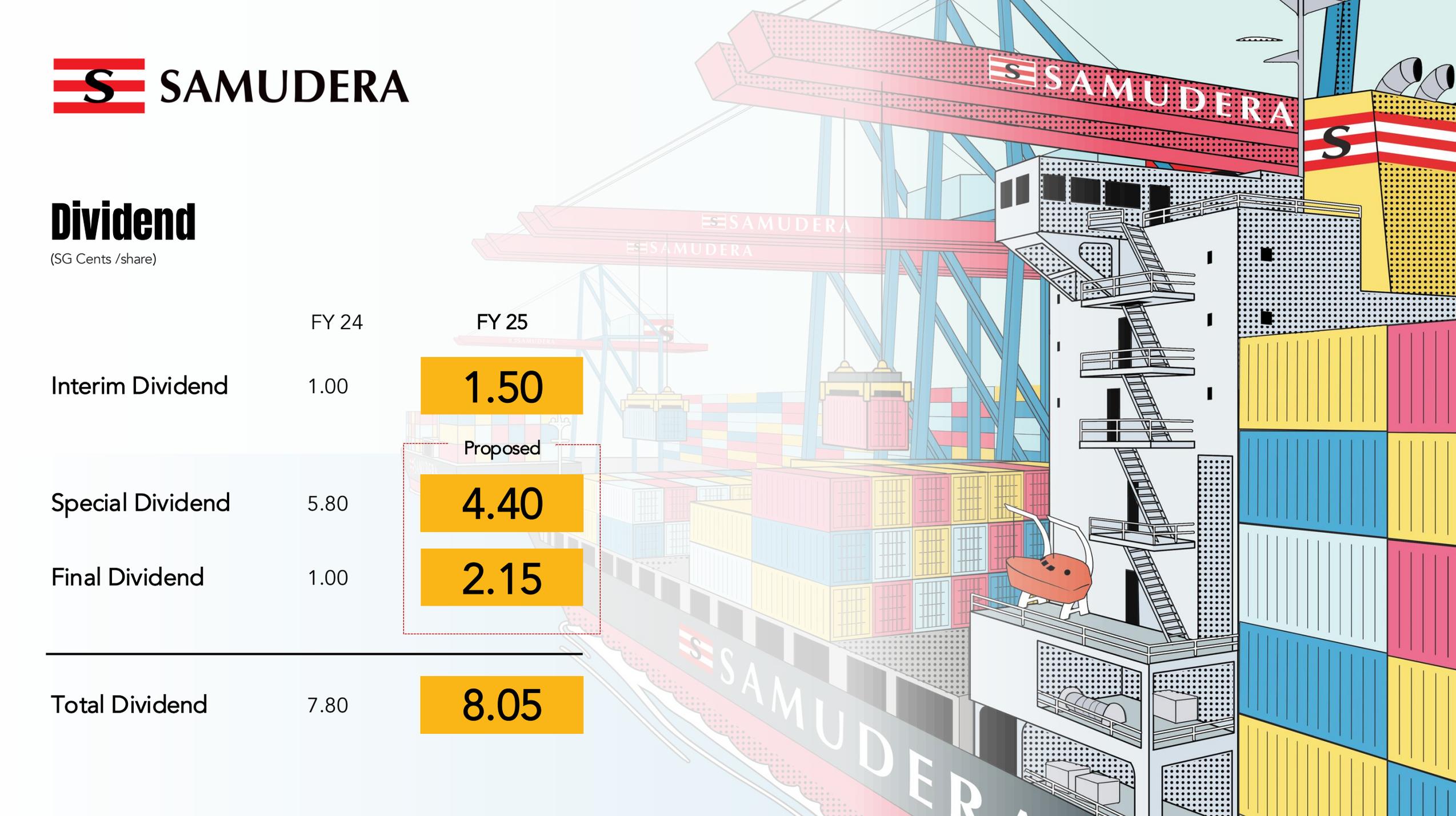
Source: Bloomberg as at 2 Mar 2026

Dividend

(SG Cents /share)

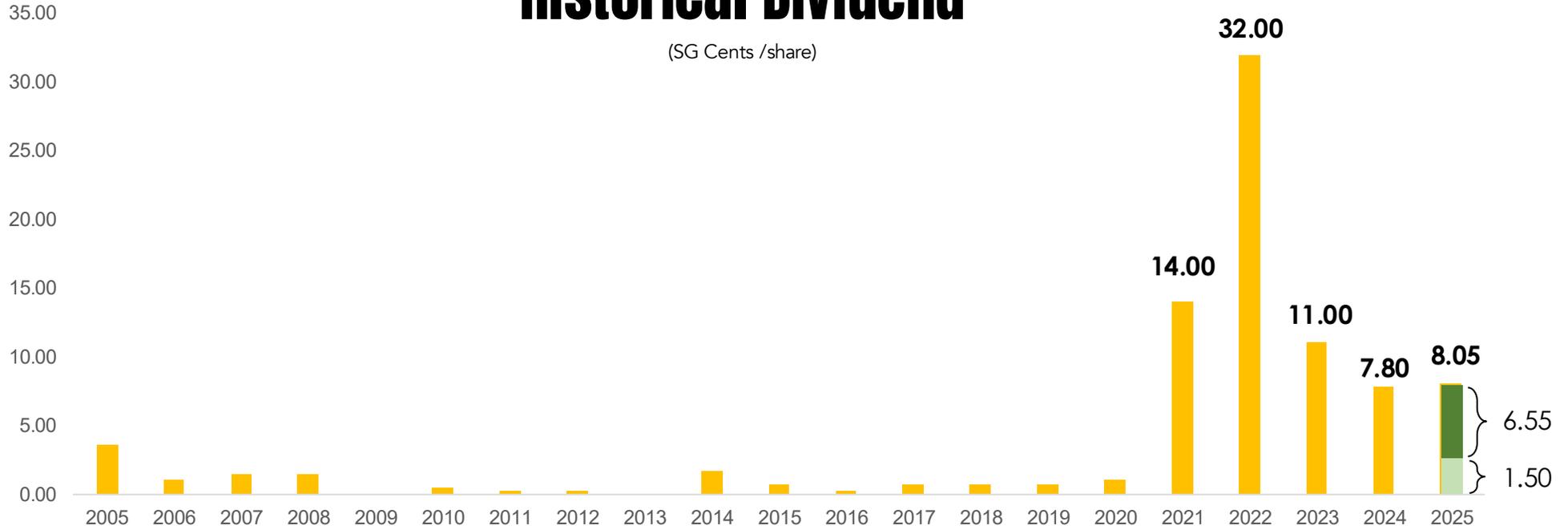
	FY 24	FY 25
Interim Dividend	1.00	1.50
Special Dividend	5.80	4.40
Final Dividend	1.00	2.15
Total Dividend	7.80	8.05

Proposed



Historical Dividend

(SG Cents /share)





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