



SAMUDERA

ANALYST BRIEFING

28 FEBRUARY 2025



KEY MANAGEMENT

Personnel



RIDWAN HAMID

Executive Director,
Group Business Support

BANI M. MULIA

Executive Director,
and Group CEO

TAN MENG TOON

Executive Director,
Group Business Operations

I KADEK DIDIK

Managing Director,
Head of People & Technology

THOMAS LEE

Managing Director,
Head of Commercial

AGNES WONG

Managing Director,
Head of Finance

TRISNADI MULIA

Managing Director,
Head of Strategy & Business
Development



Group SEGMENTS



CONTAINER



BULK & TANKER



LOGISTICS

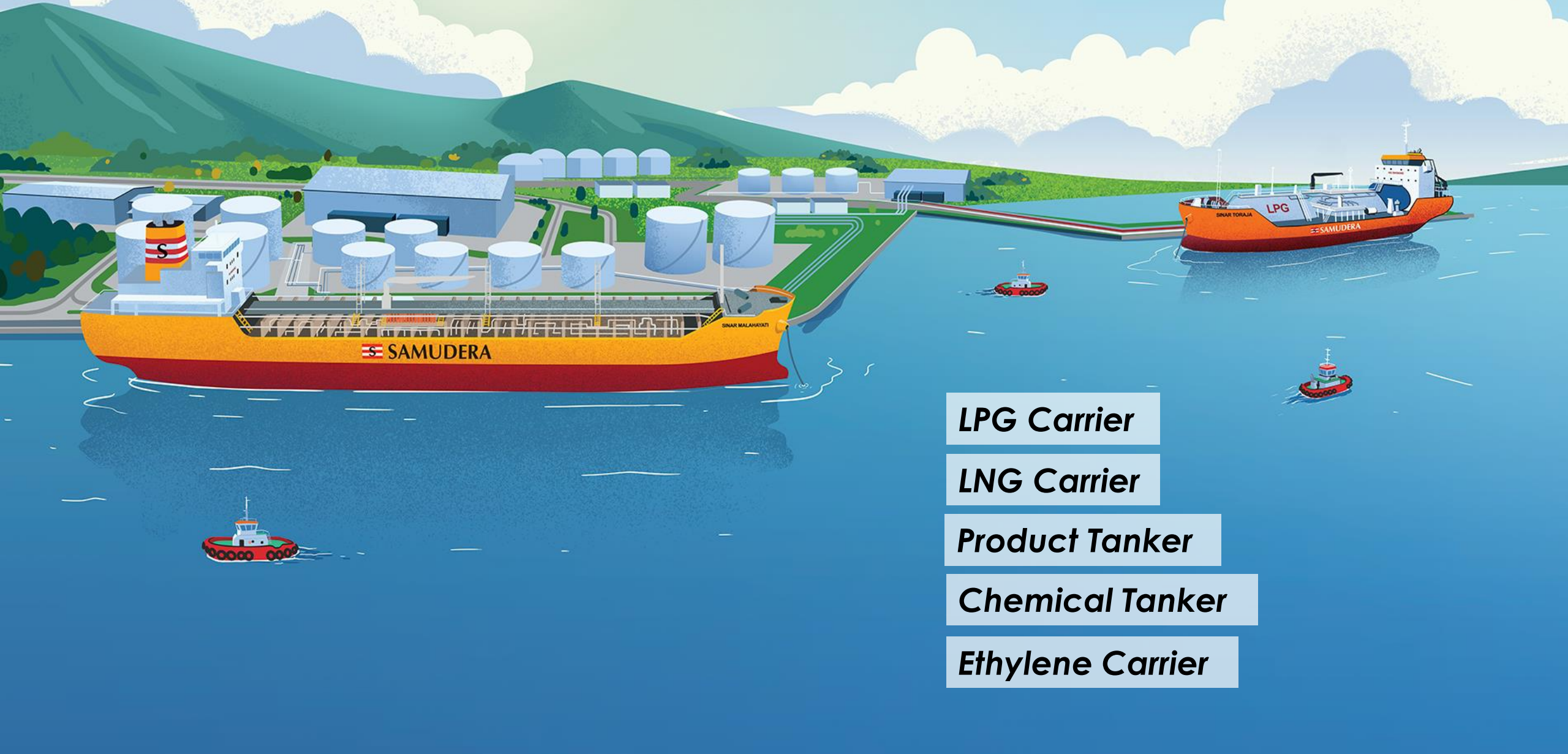


CONTAINER



| | 2023 | 2024 |
|----------------------|-----------|-----------|
| <i>Services</i> | 28 | 30 |
| <i>Vessels</i> | 92 | 88 |
| <i>Volume (TEUs)</i> | 1,956,000 | 1,911,000 |

BULK & TANKER



LPG Carrier

LNG Carrier

Product Tanker

Chemical Tanker

Ethylene Carrier

LOGISTICS



Warehouse & Distribution Centre

Temperature Controlled Storage Area

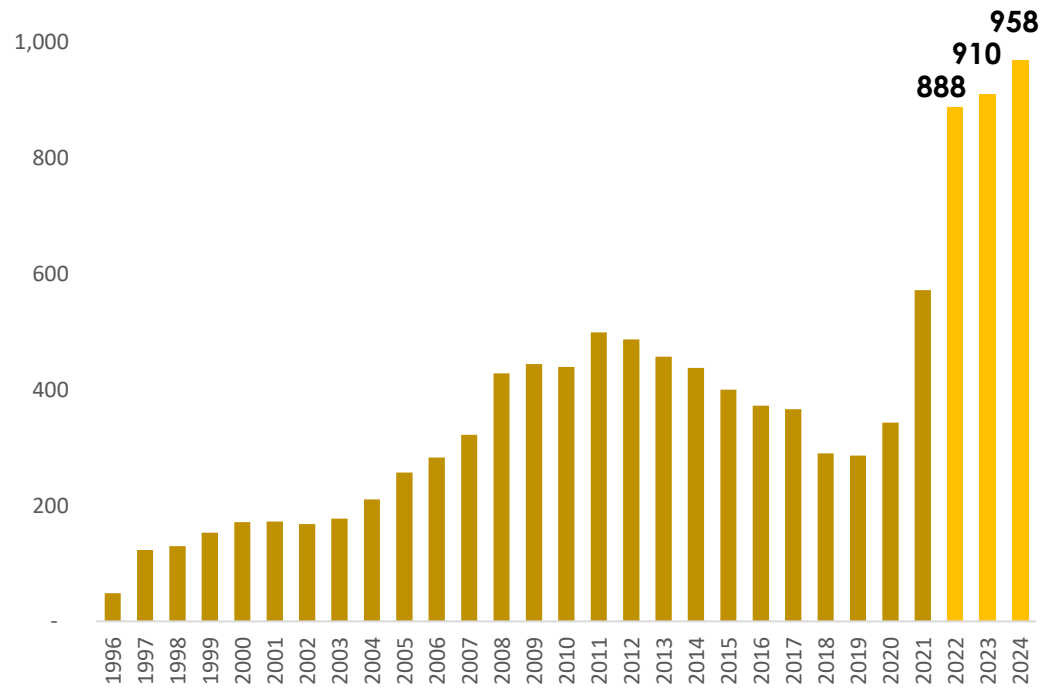
3PL & 4PL Logistic Service



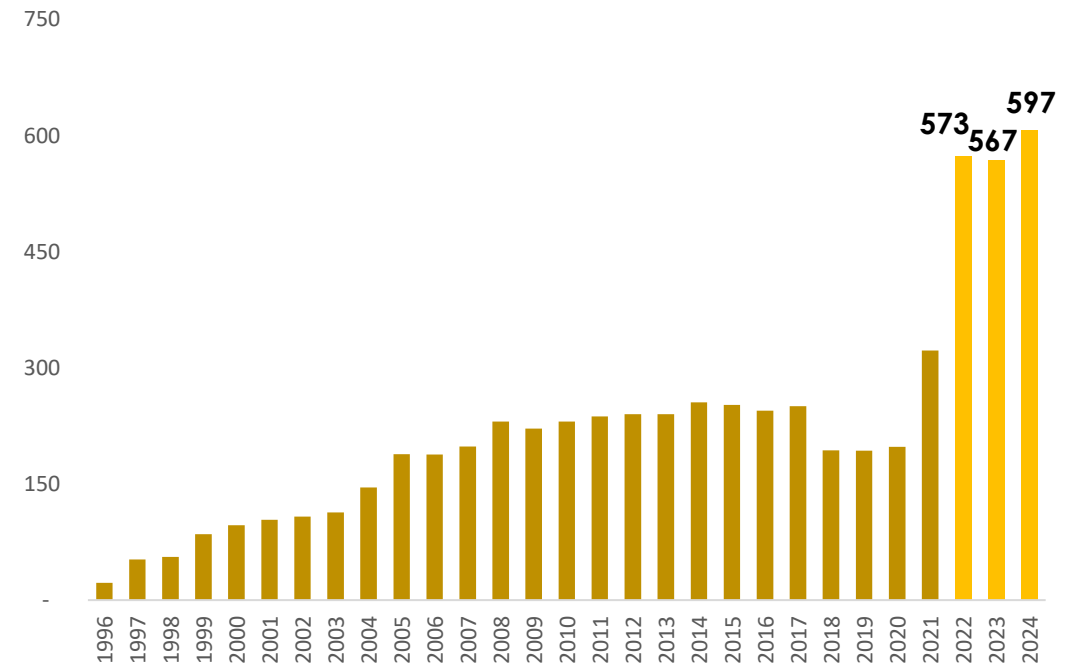
Historical Performance



Total Assets (Million USD)



Total Equity (Million USD)





Balance Sheet

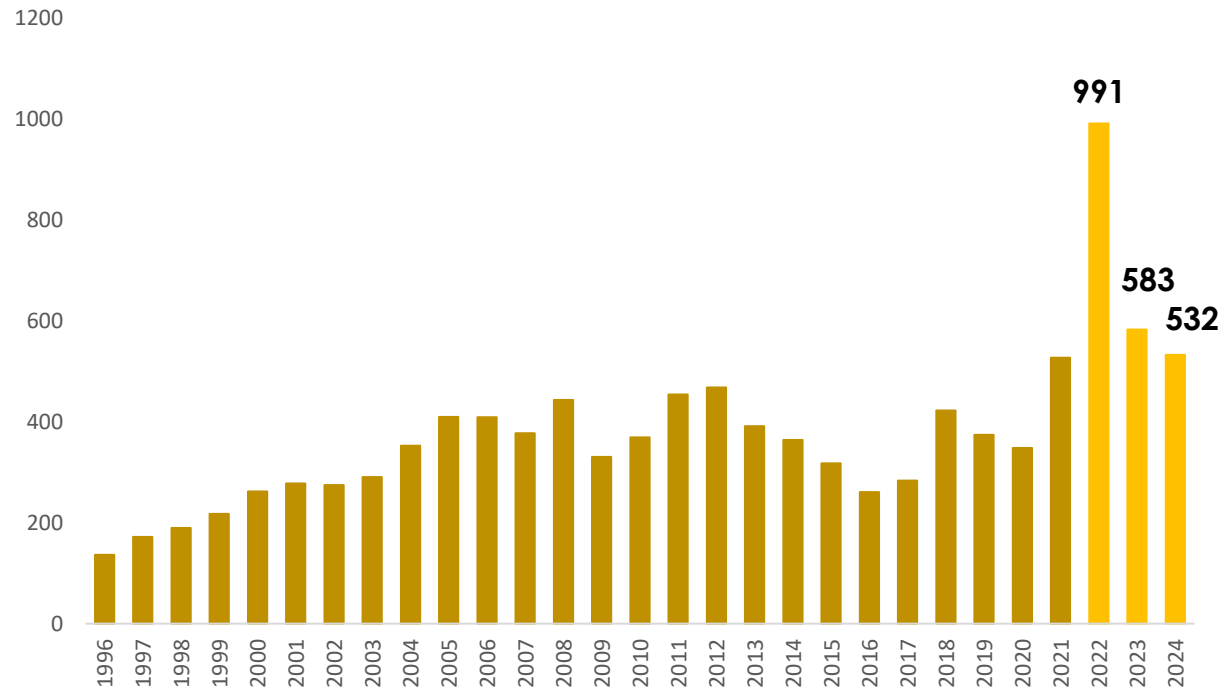
| (USD 'million) | FY 23 | FY 24 | |
|--|-------|--------------|---------|
| Cash | 358.7 | 374.5 | ↑ 4.4% |
| Current Assets | 475.4 | 502.3 | ↑ 5.7% |
| Total Debt (Excl. lease liabilities) | 67.6 | 122.7 | ↑ 81.5% |
| Gearing (Times) | 0.45 | 0.47 | ↑ 4.4% |
| Total Equity | 567.5 | 597.1 | ↑ 5.2% |
| NAV (US 'Cents) | 102.7 | 108.3 | ↑ 5.5% |
| Total Assets | 910.2 | 958.4 | ↑ 5.3% |

Historical Performance



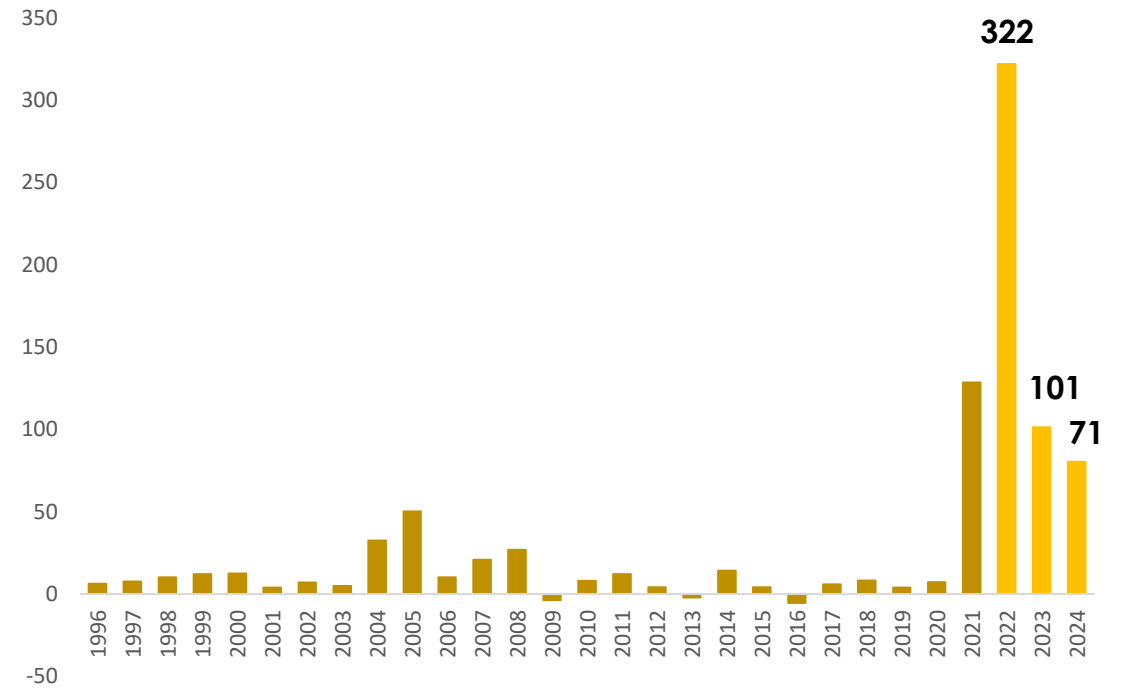
Revenue

(Million USD)



Net Profit

(Million USD)



Profit & Loss

(Million USD)

FY 23

FY 24

Revenue

582.9

532.0

↓ 8.7%

EBITDA

115.3

89.3

↓ 22.6%

Net Profit

101.2

70.8

↓ 30.0%

EPS

(US 'Cents)

18.8

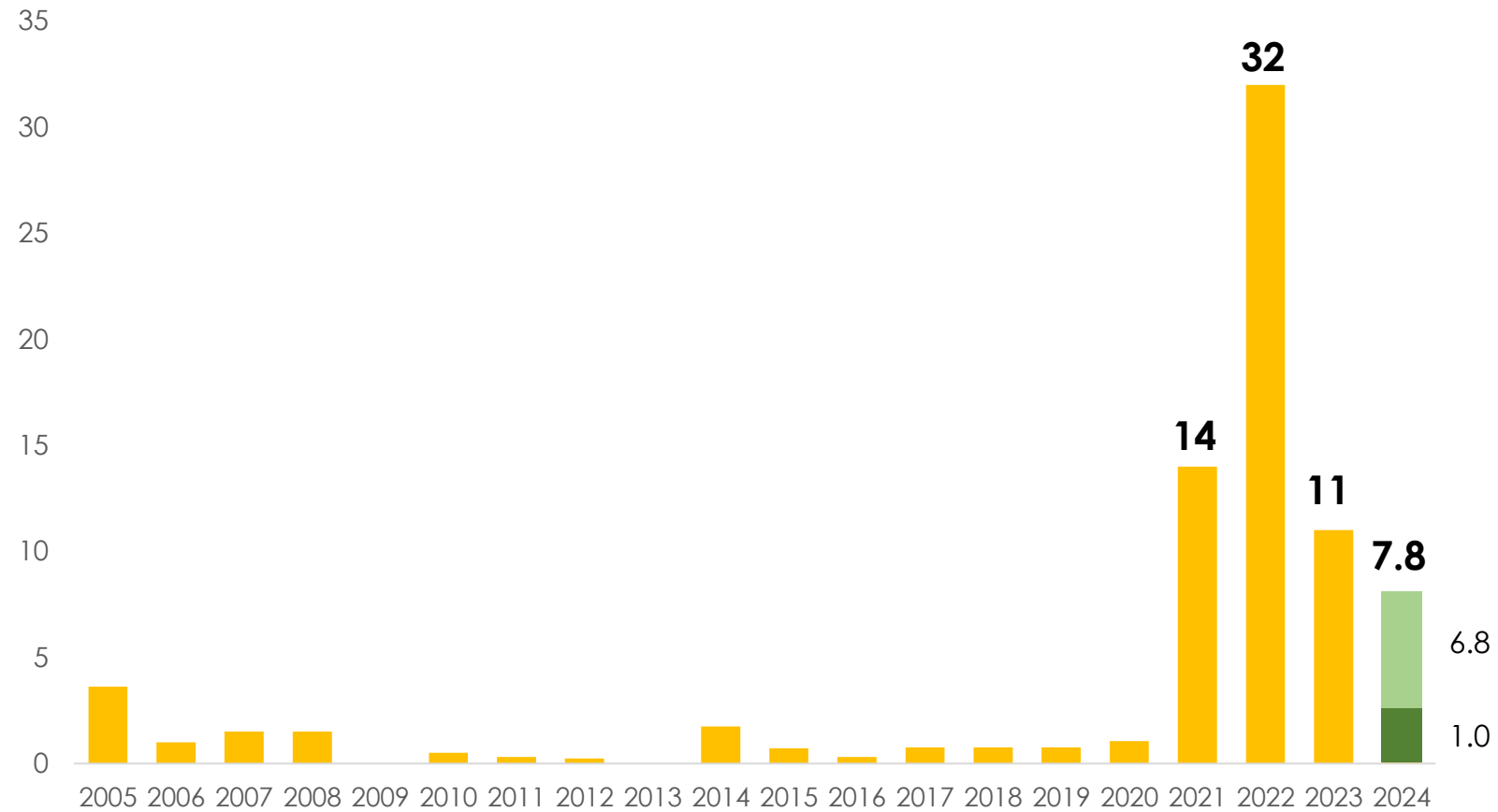
13.2

↓ 30.0%



Historical Dividend

(SG Cents /share)



Dividend

(SG Cents /share)

| | FY 23 | FY 24 |
|------------------|-------|------------|
| Interim Dividend | 2.0 | 1.0 |
| Special Dividend | 8.0 | 5.8 |
| Final Dividend | 1.0 | 1.0 |
| Total Dividend | 11.0 | 7.8 |

Proposed

samudera.id



SAMUDERA

Indonesia & Beyond

