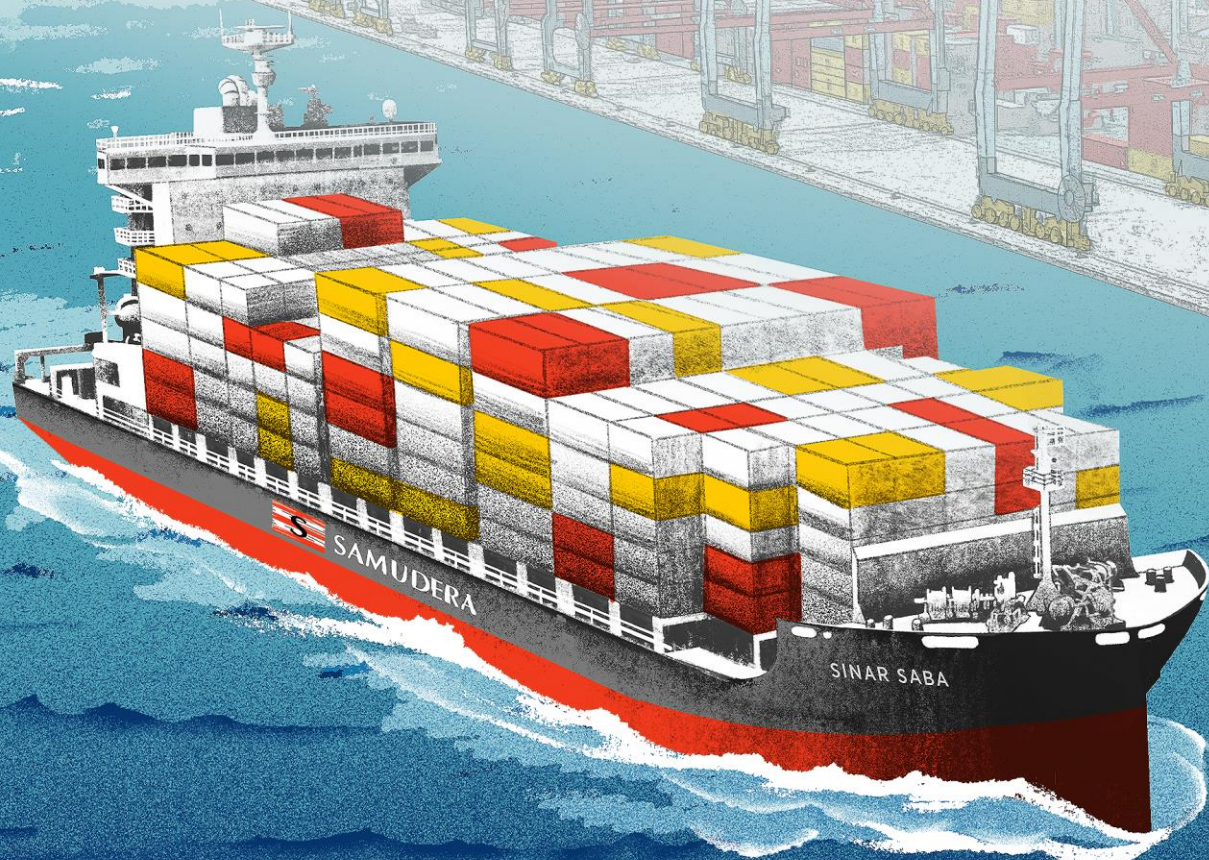




Adjusting Our Sails to forge forward





SAMUDERA

Masli Mulia

Non-Executive Chairman





SAMUDERA



Quah Ban Huat

Lead Independent Non-Executive Director
and Chairman of the Audit Committee



Ng Chee Keong

Independent Non-Executive Director and
Chairman of the Nominating Committee





SAMUDERA



Nicholas Peter Ballas

Independent Non-Executive Director and
Chairman of the Remuneration Committee



SAMUDERA

Lee Lay Eng Juliana

Independent Non-Executive Director and
Member of the Audit Committee, Remuneration
Committee and Nominating Committee





SAMUDERA



Bani M. Mulia

Executive Director
Group Chief Executive Officer



SAMUDERA

Ridwan Hamid

Executive Director,
Group Business Support





SAMUDERA

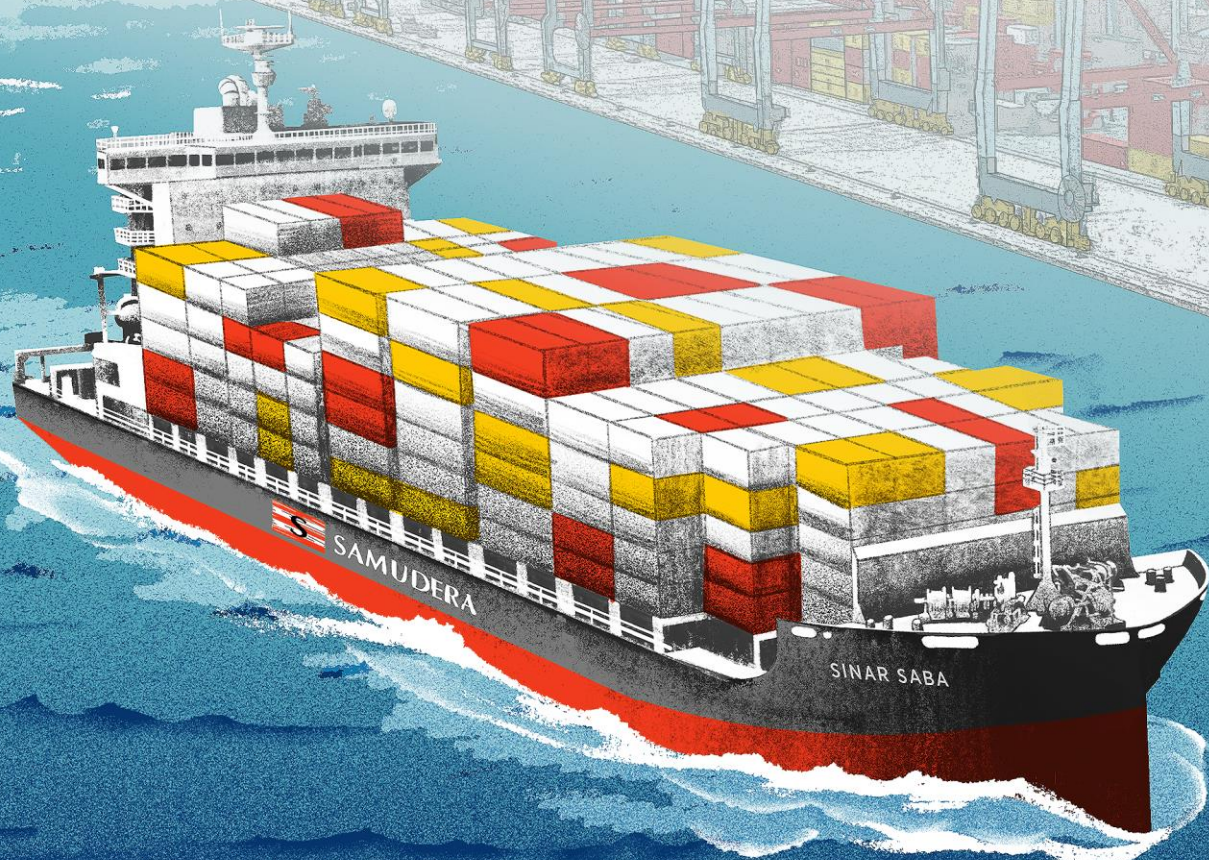


Tan Meng Toon

Executive Director,
Group Business Operations



*Adjusting
Our Sails*
to forge forward



Disclaimer



The information in this document has not been independently verified. No representation or warranty expressed or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein.

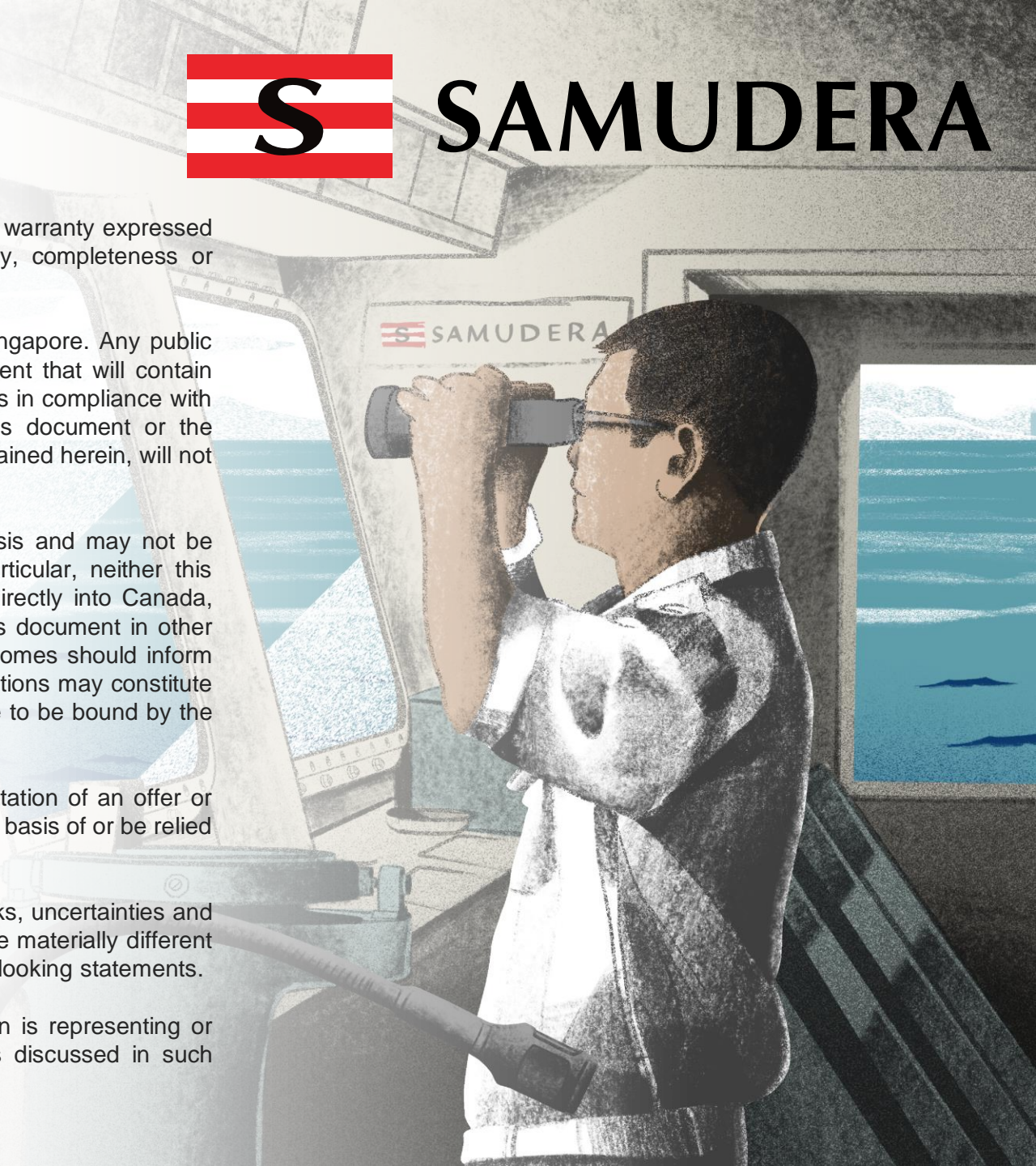
This document and the information contained herein is not an offer to sell securities in Singapore. Any public offering of securities to be made in Singapore will be made by means of an offer document that will contain detailed information about the Company and its management, as well as financial statements in compliance with all relevant laws. No money, securities or other consideration is being solicited by this document or the information contained herein and, if sent in response to this document or the information contained herein, will not be accepted.

This document is being furnished to you solely for your information on a confidential basis and may not be reproduced, redistributed or passed on, in whole or in part, to any other person. In particular, neither this document nor any copy thereof may be taken or transmitted or distributed, directly or indirectly into Canada, Australia or Japan to any resident thereof or into the United States. The distribution of this document in other jurisdictions may be restricted by law and persons into whose possession this document comes should inform themselves about, and observe, any such restriction. Any failure to comply with these restrictions may constitute a violation of the laws of any such other jurisdiction. By accepting this document, you agree to be bound by the foregoing limitations.

This document does not constitute or form part of an offer or invitation to sell or the solicitation of an offer or invitation to subscribe for any shares in the Company, neither shall it or any part of it form the basis of or be relied upon in connection with any contract or commitment whatsoever.

This document may contain forward-looking statements that involve known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements of the Group to be materially different from any future results, performance or achievements expressed or implied by these forward-looking statements.

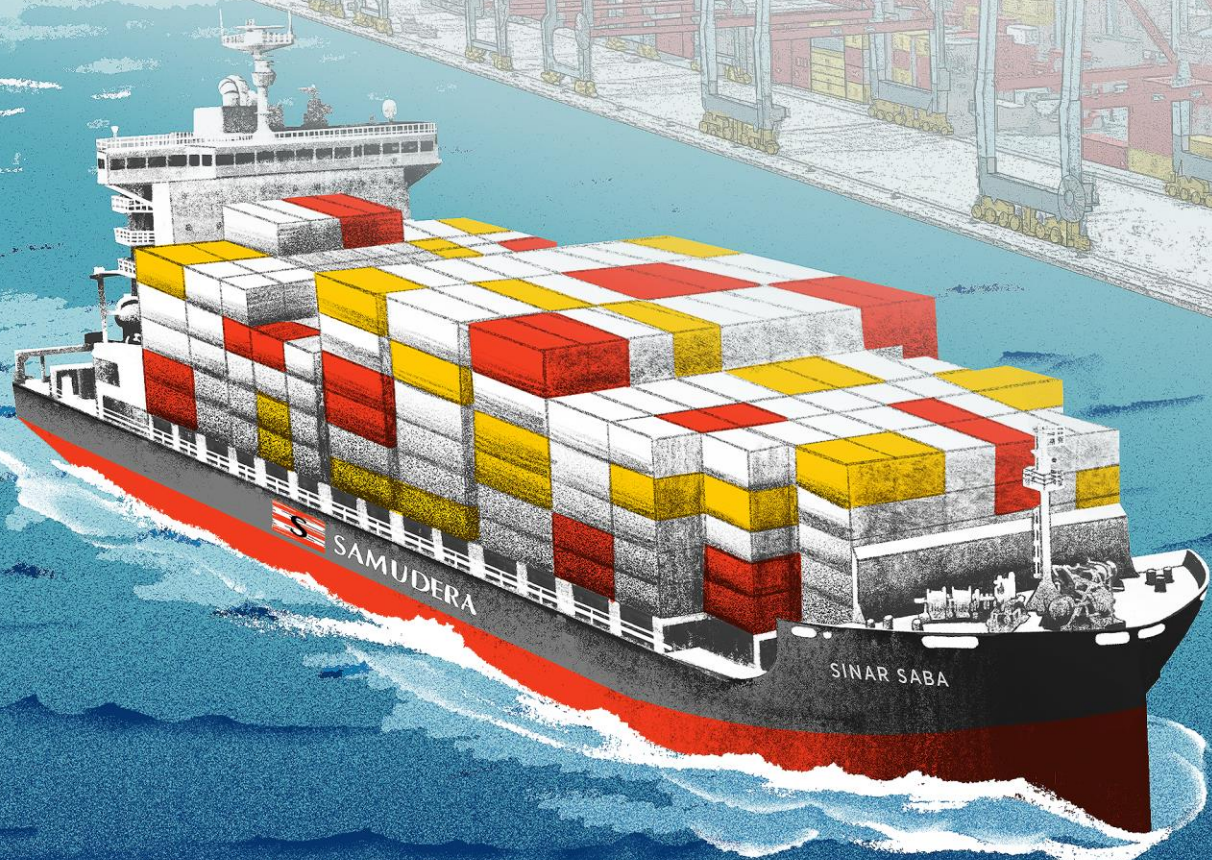
None of the Group, its respective affiliates, advisors, representatives nor any other person is representing or warranting that the future results, performance or achievements of the Group will be as discussed in such forward-looking statements.





SAMUDERA

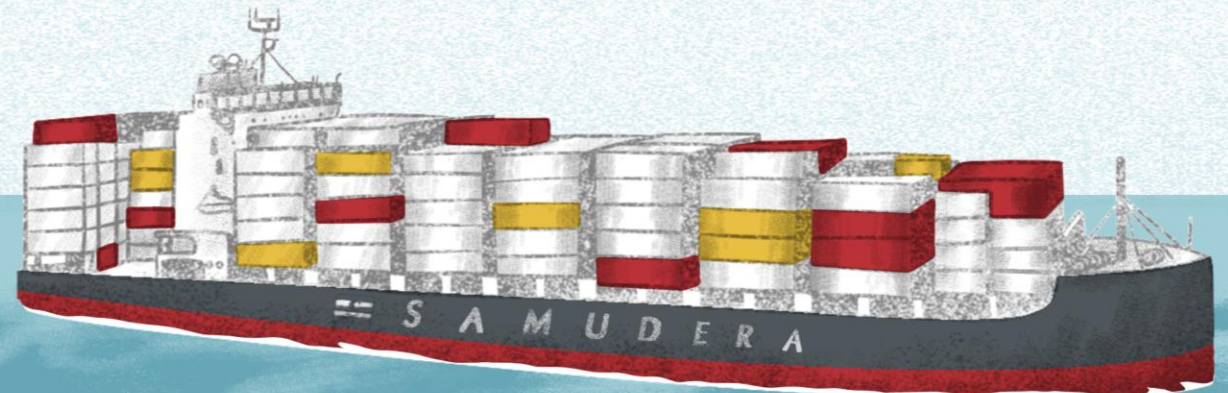
*Adjusting
Our Sails*
to forge forward



Container Shipping

Operational Review

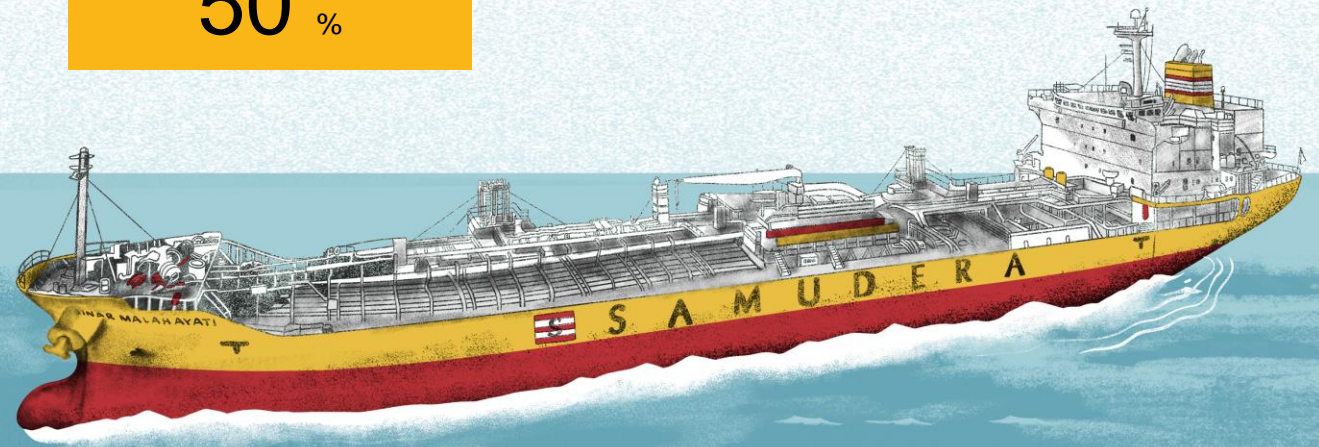
	FY 21	FY 22
Higher revenue generation and improvement of vessel utilisation	US\$510 _M	US\$963 _M
Exceptionally high revenue per TEU as demand for shipping services outpaced supply	US\$341	US\$500
Higher container volume	1.5M _{TEUs}	1.9M _{TEUs}
Newly-built vessels (Delivered/under-construction/orderbook)	6 _{Vessels}	8 _{Vessels}



Bulk & Tanker

Operational Review

	FY 21	FY 22
Expanded fleet	3 Vessels	5 Vessels
Higher tonnage	107,512 Dwt	147,512 Dwt
Higher employment days	982 days	1,377 days
Increased stake in LNG-EW	25 %	50 %



Agencies & Logistics

Operational Review

FY 21

FY 22

Higher revenue contribution

US\$15_M

US\$22_M

- **New subsidiaries**

- **PT Samudera Logistics Services**
Provides warehousing, distribution and value-added services in Indonesia
- **Samudera Ship Management Pte Ltd**
Provides ship management services



Profit & Loss

(USD 'million)	FY 21	FY 22	
Revenue	527.0	990.6	↑ 88%
EBITDA	139.4	336.3	↑ 141%
Profit After Tax (excl. NCI)	128.6	322.0	↑ 150%
EPS (US 'Cents)	23.9	59.9	↑ 150%



Balance Sheet

(USD 'million)	FY 21	FY 22	
Cash	187.2	380.9	↑ 103%
Current Assets	345.9	570.5	↑ 65%
Total Debt (Excl. lease liabilities)	17.7	29.1	↑ 64%
Gearing (Times)	0.50	0.34	↓ 32%
Total Equity	322.4	572.9	↑ 78%
NAV (US 'Cents)	59.2	104.1	↑ 76%
Total Assets	571.5	888.3	↑ 55%





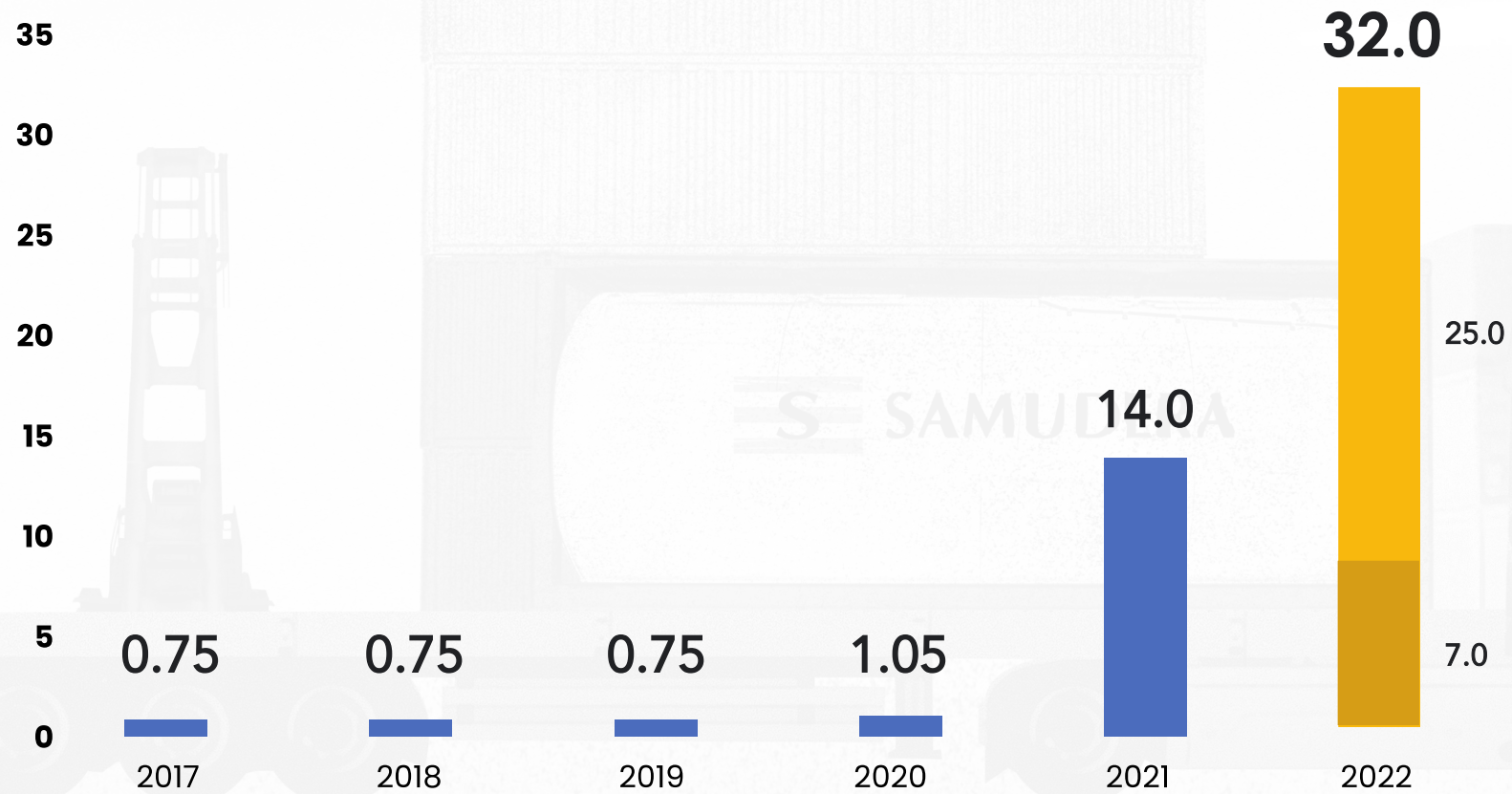
SAMUDERA



Source: Yahoo Finance

Dividend

(SG Cents /share)



Dividend Amount (SGD Mn)

4.0

4.0

4.0

5.6

75.3

172.2

Dividend

(SG Cents /share)

	FY 21	FY 22
Interim Dividend	0.5	7.0
Special Dividend (Proposed)	12.75	24.25
Final Dividend (Proposed)	0.75	0.75
Total Dividend	14.0	32.0



*Adjusting
Our Sails*
to forge forward

