



# ANALYST BRIEFING

28 FEBRUARY 2023

[samudera.id/ssl](https://samudera.id/ssl)



# SAMUDERA

Samudera is a pioneer in Indonesia's shipping industry, providing **integrated shipping, ports & logistics** services with its vast network throughout the archipelago.



**Soedarpo  
Sastrosatomo**

Founder (1920-2007)

Samudera origins dates back to **1949** as a shipping agency company serving European & American shipping lines calling Indonesian ports.

Samudera bought its first vessels in **1964** and started its Indonesia – Europe bulk liner service.

Samudera has a listed arm in the Singapore Stock Exchange since **1997** and another in the Indonesian Stock Exchange since **1999**.



# SAMUDERA

## SAMUDERA SHIPPING LINE LTD

- Container Shipping** : 27 Services
- **Indonesia** : 8 Services
  - **Far East & SEA** : 16 Services
  - **Indian Sub-Continent** : 3 Services

27 Container Vessels  
4 Chemical Tankers  
1 Gas Tanker

Coverage >45 Ports  
>40 Offices in 18 Countries  
>250 Employees

**Cargo Handled (TEU)** : 1,921,000 (2022) vs 1,495,000 (2021)



## Profit & Loss

(USD 'million)

FY 21

FY 22

**Revenue**

527.0

**990.6**

↑ 88%

**EBITDA**

139.4

**336.3**

↑ 141%

**Profit After Tax**  
(excl. NCI)

128.6

**322.0**

↑ 150%

**EPS**  
(US 'Cents)

23.9

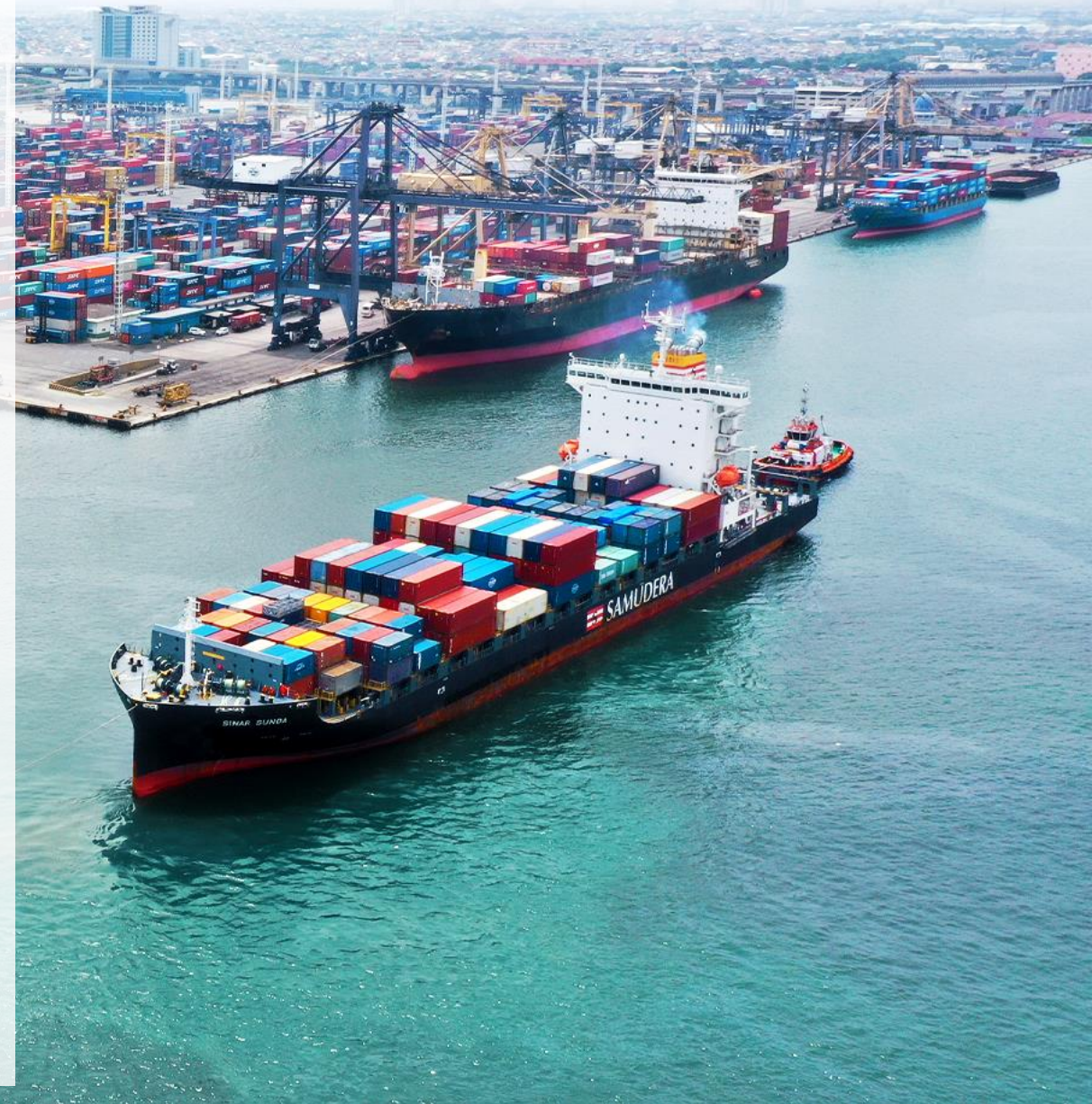
**59.9**

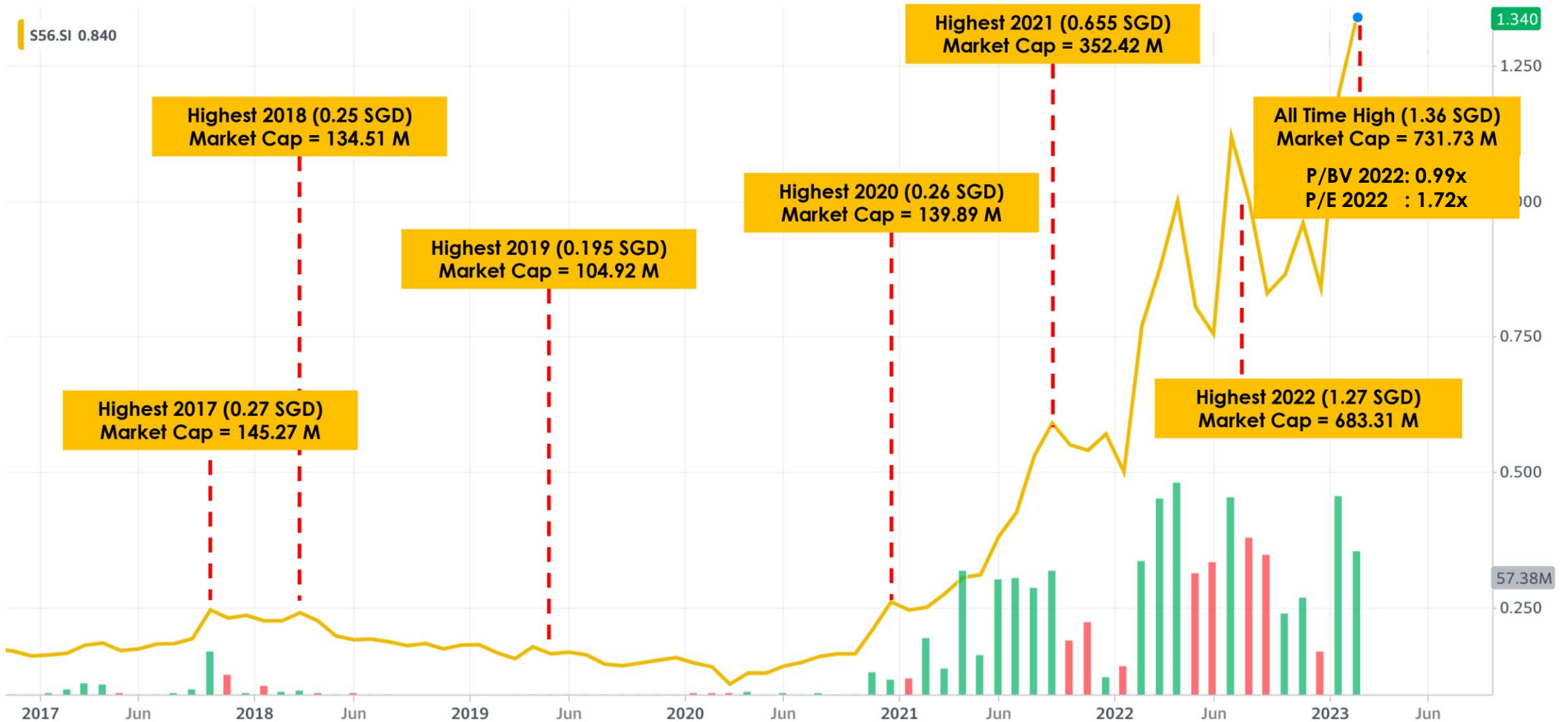
↑ 150%



# Balance Sheet

(USD 'million)	FY 21	FY 22		
<b>Cash</b>	187.2	<b>380.9</b>	↑	103%
<b>Current Assets</b>	345.9	<b>570.5</b>	↑	65%
<b>Total Debt</b>	17.7	<b>29.1</b>	↑	64%
<b>Gearing</b> (Times)	0.50	<b>0.33</b>	↓	33%
<b>Total Equity</b>	322.4	<b>572.9</b>	↑	78%
<b>NAV</b> (US 'Cents)	59.2	<b>104.1</b>	↑	76%
<b>Total Assets</b>	571.5	<b>888.3</b>	↑	55%







# Dividend

(SG Cents /share)



Dividend Amount (SGD Mn)

0.75

0.75

0.75

1.05

14.0

32.0

25.0

7.0

2017

2018

2019

2020

2021

2022

4.0

4.0

4.0

5.6

75.3

172.2



# Dividend

(SG Cents /share)

	FY 21	FY 22 (Proposed)
Interim Dividend	0.5	<b>7.0</b>
Special Dividend	12.75	<b>24.25</b>
Final Dividend	0.75	<b>0.75</b>
<hr/>		
Total Dividend	14.0	<b>32.0</b>







## Container capacity:

On deck 1,253 TEUs

In Hold 658 TEUs

Total 1,911 TEUs

**Deadweight: 24,900**



# SAMUDERA

*Indonesia & Beyond*

